How to add multiple users to the grant application in SmartSimple

The Project Director is the only person who has access to the grant application in SmartSimple unless the Project Director adds other users to the grant application. The Authorizing Official also has access to the grant application if they have a SmartSimple login (Authorizing Officials are not required to have a SmartSimple login. Multiple people can be added as a "Contact" to the grant application, but only one person can work on the grant application at a time.

To add multiple individuals to a grant record is a two-step process. The Project Director must be the person to add the "Contacts". First you will need to add the "Contact" to the Organization Profile then you will add the "Contact" to the grant application. Follow the steps below.

- 1. The Project Director needs to login to macc.smartsimple.com
- 2. On the SmartSimple home screen, click on "Organization Profile".



3. Click "Contacts" on the left side menu



4. Click on the "+" icon below the organization name. If you hover over the "+" icon it says "New Contact"

Test Organization 1 (non-county and Test Regrantor)						
	E EXTERNAL DEFAULT					
#	Name	≑ Title	Company			
1	Arial Mermaid		Test Organization 1 (non-county and Test R			
2	Clark Kent (test)	Superman	Test Organization 1 (non-county and Test R			
3	Flounder Fish		Test Organization 1 (non-county and Test R			

5. Click on the box next to "Grantee" then click "Next"

🖌 Grantee

6. Enter in the required information for the new contact. Some fields will auto fill from the Organization Profile.

←		
New Contact		
Organization Name:	Test Organization 1 (non-county and Test Regrantor)	
Status:		
CONTACT INFORMATION		
Prefix:	~	
* First Name:	Donald	
* Last Name:	Duck	
* <mark>Title:</mark>	Sailor	
* Phone:	(333) 333-3333	
Extension:		
* Email:	donald.duck@fakemail.com	
* Address:	123 Test Road	
Address 2:		
* City:	Somewhere	
Country:	United States	
* State:	Michigan 🗸	
* Zip Code:	12345	

7. Next, click on "Activate User Access" (new user will have access to the grant application only) or "Activate Org Owner Access" (new user will have access to the grant application and the organization profile). Once you click one of the "Activate" buttons SmartSimple will send an email to the new user with login instructions.

* State:	Michigan	~
* Zip Code:	12345	

8. The first step is complete after you activate the new user. Next, click on "Applications and Grants" in the upper right corner to get to the grant application.

Grantee Home	Applications and Grants	Reports	Reviewer Feedback	Contact Us		8	۰

9. Click "Open" on the specific grant application that you want to add the contact

My Applications							
Use the tabs below to see your applications and grants in progress. If you have a grant and would like to upload letters to the Governor and your local legislators, click the Acknowledgements tab.							
IN PROGRESS (9)	SUBMITTED (0) AWARDED (0) NO	OT AWARDED (0)	CLOSED (0) ACK	NOWLEDGEMENTS (24)			
₿•						1-9 of 9	< >
🗌 # Organizati	on Name	Grant Number	Project Title	Application Type	Amount Requested	≑ Status ≑	
1 Test Organ	ization 1 (non-county and Test Regrantor)	23015639		Capital Improvement		Draft	Open
2 Test Organ	nization 1 (non-county and Test Regrantor)	22CI5196	Test CP	Capital Improvement	\$20,000	Draft	Open
3 Test Organ	ization 1 (non-county and Test Regrantor)	220\$5198		Operational Support		Draft	Open

10. In the grant application click on "Contacts" in the left side menu

MACC	
← ▼ New ▼ A	ctions 🗸
Back ain	23CI5639
容 Contects 1	Grant Number: 23
Urganizations	Status: Dr.
Final Reports	Type of Application: FY
Payment	Organization Name: Te
🗐 Grant Change	Project Director: Cla
Interim Reports	Email Program Officer: <u>Je</u>
Acknowledgements	Click link to view the Application Guidelines:

11. Under "Find Contact" enter the contacts name (once you start typing it should auto fill) then select the role "Grantee" then click "Add Contact"

23CI5639		
✓ Find Contact Donald Duck	A Grantee 🗸 🗙	
+ @		Add Contact
🔲 # Full Name	Organization Name	Email
1 Flounder Fish	Test Organization 1 (non-county and Test Regrantor)	wheater_adam_03@yahoo.com

12. Now you will see the Authorizing Official and the other individual you added to the grant application under Contacts. Now the other individual you added will be able to login to SmartSimple and work on the grant application.

23CI56	639				
✓ Find C	ontact	M Select Role V X			
+	Q		Add Contact		
	E DEFAULT -				
#	Full Name	Organization Name	¢ Email	\$ Role	Reviewer Expertise
□ 1	Flounder Fish	Test Organization 1 (non-county and Test Regrantor)	wheater_adam_03@yahoo.com	Authorizing Official	
□ 2	Donald Duck	Test Organization 1 (non-county and Test Regrantor)	donald.duck@fakemail.com	Grantee	